

LENORE AASENG
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December 17, 2010

Secretary of State
State Capitol
500 East Capitol, Suite 204
Pierre, South Dakota 57501-5077

Attn: Judy Larson

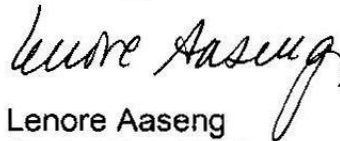
Re: \$810,000 Limited Tax General Obligation Capital Outlay Certificates,
Series 2010A
Lennox School District 41-4, South Dakota

Dear Judy:

Pursuant to the terms of SDCL 6-8B-19, we enclose for filing an original and an acknowledgment copy of the Bond Information Statement for the above issue, together with a check for \$10.00 in payment of the filing fee.

We would appreciate your returning a stamped copy of the Bond Information Statement in the enclosed self-addressed envelope.

Sincerely,



Lenore Aaseng
Senior Paralegal

Enclosures

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BOND INFORMATION STATEMENT

State of South Dakota

SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

Name of issuer: Lennox School District 41-4

Designation of issue: Limited Tax General Obligation Capital Outlay Certificates,
Series 2010A

Date of issue: December 16, 2010

Purpose of issue: Capital improvements to school facilities

Type of bond: Capital Outlay Certificate

Principal amount and denomination of bond: \$810,000; \$5,000

Paying dates of principal and interest:

Principal: July 15, 2011 through 2015.

Interest: July 15 and January 15, commencing July 15, 2011

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Amortization schedule:

<u>Year</u>	<u>Amount</u>	<u>Rate</u>
2011	\$150,000	0.85%
2012	160,000	1.05
2013	165,000	1.25
2014	165,000	1.60
2015	170,000	1.85

Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8

Total Aggregate Interest Cost: \$32,576.45

This is to certify that the above information pertaining to Lennox School District 41-4 is true and correct on this 16th day of December, 2010.

By: _____

Its: Business Manager